

Once completed, please return this form to the School Office or local ASB Branch.

1. School banking

I would like to enrol my child for ASB school banking.

Child's first name(s)

Child's surname

Home address

School name

Room name/number School year

I'd like to open an ASB Headstart account for my child.

I'd like to find out how KiwiSaver could work for my child (and receive a copy of the ASB KiwiSaver Scheme product disclosure statement).

Interests in the ASB KiwiSaver Scheme (Scheme) are issued by ASB Group Investments Limited, a wholly owned subsidiary of ASB Bank Limited (ASB). ASB provides Scheme administration and distribution services. No person guarantees interests in the Scheme.

Child's tax residency.

Please refer to the 'Tax residency self-certification information' in section 5 of this form before completing the table below.

Country/Jurisdiction(s) of tax residence	Taxpayer Identification Number (TIN)	Enter Reason A, B or C if no TIN is available	If Reason B has been selected, please explain why a TIN has not been issued to the child.

Home telephone number

Does your child have an existing ASB Headstart Account?
 Yes No *If NO, Please complete Section 2 of this form to open a Headstart Savings account.*

If YES, please advise existing Headstart Account Number

This section collects personal information about the child named above. The information is being collected to enable your child to participate in ASB School Banking. The intended recipients of the information are ASB and your child's School. Provision of incorrect information may result in your application for School Banking being declined. You have rights of access to, and correction of, personal information supplied to and held by ASB.

2. ASB Headstart

Child's details - complete for a new account only

Date of birth Sex
 Male Female

IRD tax number

Note: If you do not have an IRD number ASB will deduct resident withholding tax at the highest rate. Please contact Inland Revenue for advice.

If you are a non-resident, please select one of the following options:
 Non-resident withholding tax Approved issuer levy (2%)

Password (must contain 6 alpha and 2 numeric)

Mobile Fax

Email address

Mailing Address (if different from home address above)

Parent or Guardian's details - complete for a new account only

Title Other

First names

Surname Sex
 Male Female

Date of birth Password (must contain 6 alpha and 2 numeric)

Marital status No. of dependants

Occupation

If self employed, state nature of business

Employer (or business name if self employed) Period of employment

IRD tax number

If you are a non-resident, please select one of the following options:
 Non-resident withholding tax Approved issuer levy (2%)

Do you have permanent New Zealand residency?
 Yes No

Home address (if different from home address above)

Period at current address

Mailing address (if different from home address above)

Type of Residence
 Living with parents Renting Own Home
 Other, please specify:

2. ASB Headstart (continued)

Parent or Guardian's details (continued) - complete for a new account only

Country of citizenship	Mobile	Fax
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home telephone	Work	Email address
<input type="text"/>	<input type="text"/>	<input type="text"/>

Your tax residency. Please refer to the 'Tax residency self-certification information' in section 5 of this form before completing the table below.

Country/Jurisdiction(s) of tax residence	Taxpayer Identification Number (TIN)	Enter Reason A, B or C if no TIN is available	If you have selected Reason B, please explain why a TIN was not issued to you.
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

3. Account conditions

Terms and Conditions

This application is made subject to the Personal Banking Terms and Conditions including our Guide to Fees.

You agree that these terms and conditions and the Guide to Fees will form the basis of your relationship with us and will apply to all personal banking accounts, facilities and services we provide to you either in your sole capacity or with others. Additional terms and conditions may apply to specific products and services. We will provide these to you when you take the product or service.

Confidentiality of your information

The Personal Banking Terms and Conditions set out how we will use information we collect about you and with whom we can share it. We will use the information collected in this form to process your application. Your information will be held by us, ASB Bank Limited, at ASB North Wharf, 12 Jellicoe Street, Auckland, 1010. You have rights of access to, and correction of, personal information (as defined in the Privacy Act 1993) held by us.

When you are dealing with us by telephone, your conversation may be recorded for verification or training purposes.

If you tell us you do not want to receive promotional marketing we will not send it.

You confirm that:

- Where you are providing information on behalf of someone else, you are authorised to do so (we may require evidence of this authority).
- You are not an undischarged bankrupt; not liable under any proceedings; and have not applied for entry to or been admitted to the no asset procedure under the Insolvency Act 2006, or its amendments; and you will advise us should this change.
- You understand that if you are applying for credit jointly with someone else, each of you will be both jointly and severally liable for any amount owing to ASB.

To the best of your knowledge, all information provided to ASB is complete and accurate and you have not withheld information on your financial position or commitments that might affect ASB's decision in respect of any application.

Signatures

Child's signature	Date	Parent/Guardian's signature
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

4. School use only

School stamp	Form accepted by
<input type="text"/>	<input type="text"/>
	Date
	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	<input type="radio"/> I confirm child has been verified as per school enrolment.

5. Tax residency self-certification information

Please read the following information before completing the "Country/Jurisdiction(s) of Tax Residence" tables in sections 1 and 2.

In this table, please list all applicable country/jurisdiction(s) where you are tax resident, including New Zealand. For each country/jurisdiction, except New Zealand, you will need to provide a taxpayer identification number (TIN) or equivalent.

A TIN or equivalent is a unique combination of letters or numbers assigned by a country/jurisdiction to an individual and used to identify the individual for the purposes of administering the tax laws of such country/jurisdiction. In New Zealand the TIN is equivalent to the IRD number.

If a TIN is not available for that country/jurisdiction, use the appropriate reason A, B or C. See below for details on each reason.

Reason A: The country/jurisdiction where I am tax resident does not issue a TIN to its residents

Reason B: I have not been issued a TIN by my country/jurisdiction of tax residence (please include an explanation as to why a TIN was not issued to you in the "Explanation for Reason B" column for the corresponding entry number)

Reason C: The domestic law of the country/jurisdiction where I am tax resident does not require the collection of a TIN.

Who can you ask about your tax residence?

Your tax adviser may be able to assist you in answering specific questions on this form. The IRD website can provide guidance regarding how to determine your tax status. Please note that as a Financial Institution, we are not allowed to give tax advice.

For information related to foreign tax, please refer to <https://www.asb.co.nz/banking-with-asb/foreign-tax.html>.

Bank use only

Method of identification - Child

Primary:
Secondary:

Child's internal number

I verify that the appropriate ASB FastCash Card, Cashflow Card and FastPhone Application Forms have been completed and the customer has been provided with ASB FastCash Cards, Cashflow Cards and FastPhone Terms and Conditions.

Introduced by - User ID

Method of identification - Parent/Guardian (if applicant under 13 years of age)

Primary:
Secondary:

Parent/Guardian's internal number

Signature(s) verified by - User ID

Accepted by - User ID

Date stamp